

FILE YOUR TAX RETURN FOR FREE!



UNITED WAY
Greater Cincinnati

United Way Offers FREE Tax Preparation & Filing Help for Households Earning less than \$84,000

WHY SHOULD LABOR MEMBERS TAKE ADVANTAGE OF FREE TAX PREP?

- The Earned Income Tax Credit and the Child Tax Credit move families and children out of poverty; families depend on a refund of withheld earnings
- This free program will ensure that labor families receive every tax benefit available to them without paying filing fees or hundreds of dollars to for-profit tax businesses
- Commercial tax services are expensive and may offer loans or cash upfront that can incur further costs to you and your family

WHAT TO BRING TO YOUR TAX APPOINTMENT

- For married filing jointly, both spouses must be present
- Original photo identification such as driver's license, school, employer, military or state ID for you and your spouse (if married)
- Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and dependents
- Birth dates for you, spouse, and dependents
- All Forms W-2; 1099; 095-A, B or C (ACA Statements)
- Information for other income and for all deductions (including charitable contributions)
- Total paid to daycare provider and their Tax ID number
- For direct deposit of refund, proof of account and bank's routing number
- A copy of last year's tax return, if possible

Free Tax Prep services are delivered through the IRS Volunteer Income Tax Assistance (VITA) program with the primary objective to serve low- and moderate-income families.

A full list of returns eligible to be prepared by Free Tax Prep volunteers is available:

[IRS Publication 3676-A.pdf](#).

SEE REVERSE SIDE OF FLYER FOR APPOINTMENT INFORMATION

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Before scheduling an appointment, please be sure you can meet the following guidelines:

- Each adult on the tax return must be present and must bring a current photo ID to their appointment
- You must provide a social security card for all persons listed on the tax return, including dependents
- You must have all required tax documents - preparers are unable to retrieve them for you
- If you have the following common tax situations, among others, we are unable to prepare your return and you will need to visit a professional tax preparer:
 - Schedule C with a loss, employees or inventory
 - Rental Income
 - Sale of cryptocurrency
 - Recent bankruptcy
 - Multiple state W2 forms (outside of our tri-state area)

Please read all site information carefully to ensure you have everything needed for a successful tax appointment

If dates for a site do not appear, the site may already be fully booked for the upcoming 3-4 weeks. Additional appointments may open as the season progresses. Please revisit the scheduling page later for more appointments. If no dates appear, consider booking an appointment at another location to ensure you can receive services.

[CLICK HERE TO VIEW ALL FREE TAX PREP LOCATIONS](#)

[CLICK HERE TO SCHEDULE YOUR FREE TAX PREP APPOINTMENT](#)

**If you are having difficulty scheduling your appointment online, call 211 for assistance or contact Jessica Baker, Labor Engagement Manager United Way of Greater Cincinnati
Jessica.Baker@uwgc.org**